Cariboo Regional District

AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE AGENDA

Wednesday, November 13, 2018, 8 am Community Futures Board Room, Quesnel

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- 2. APPROVAL OF THE AGENDA
- **3. ADOPTION OF MINUTES** August 29, 2018 meeting (as circulated)
- 3.1. Review of conference call discussion notes October 17, 2018 (as circulated)
- 4. DELEGATIONS
- 5. NEW AND UNFINISHED BUSINESS
- 5.1. Quesnel Ag Centre Progress Report
- 5.2. Request from Nicole Pressey for ideas on specific supports that may be provided by Cariboo Agrologists (see notes from October 17 conference call discussion for update)
- 5.3. Reports from ADAC member representative organization
- 5.4. ADAC representative from College of New Caledonia
- 5.5. ADAC Agriculture Area Plan Nicole Pressey
- 5.6. ADAC Strategic Plan 2019

6. SUBCOMMITTEE REPORTS

- 6.1. ADAC Budget
- 6.2. ADAC Reports
 - 6.2.1.Report to MP Todd Doherty
 - 6.2.2. Report to Community Development Institute

7. CORRESPONDENCE

7.1. Upcoming Events

November 15, 2018 MP Todd Doherty Meeting

2-2:45pm Spirit Square

November 21, 2018 Disruptive Ideas the Drive Innovation & Trends and Trade Opportunities

9:00 am - 4:00pm in Beef Market; Legion Hall

8. ROUNDTABLE

9. QUESTION PERIOD

Agricultural Development Advisory Committee (ADAC) November 13, 2018

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10. ADJOURNMENT

Next Meeting: December 17, 2018

Agenda Submission Deadline: December 3, 2018

QUESTION PERIOD

Question Period provides the public with the opportunity to ask questions or make comments on subject that are of concern to them. Each person will be given 2 minutes to speak. Up to ten minutes in total is allotted for Question Period.

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Cariboo Regional District

AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE REGULAR MEETING

The Minutes of the Regular Meeting of the Agricultural Advisory Committee, held via Conference Call on August 29, 2018 at 8:00am

COMMITTEE MEMBERS PRESENT

Martin Rossmann, Chair Kersley Farmers Institute
Rob Borsato, Treasurer Quesnel Farmers Market

Roy Josephy Horticulture
Sheri Schweb, Secretary BC Forage Council

Erin Durrell Quesnel Cattleman's Association
Morgan Ross College of New Caledonia

SUPPORT TEAM MEMBERS PRESENT

Lori Fogarty, Liaison Agriculture Working Group

Adam Schaan Facilitator

Lynda Atkinson Agriculture Working Group

Ty Jasper Facilitator

REGRETS

Nicole Pressey Ministry of Agriculture

1. CALL TO ORDER

2. APPROVAL OF THE AGENDA

R/2018-06

It was moved and seconded

That the August 29, 2018 Agricultural Development Advisory Committee agenda be approved as circulated.

CARRIED

3. ADOPTION OF MINUTES

R/2018-07

It was moved and seconded

That the minutes of the Agricultural Development Advisory Committee meeting dated July 19, 2018 be adopted.

CARRIED

4. **DELEGATIONS** - nil

5. NEW AND UNFINISHED BUSINESS

5.1. Quesnel Agriculture Centre Progress Report

A hiring committee composed of Amy Reid, Robyn Hay and Lori Fogarty reviewed 3 proposals and after a conference interview hired Greenchain Consulting a team composed of Darren Stott, lead; David Van Seters of Sustainability Ventures and Janine De la Salle of Urban Food Strategies. This company has direct relevant experience in preparing business plans for a wide range of local food enterprises as well as the food retail industry, local food delivery, and food system planning. They hope to start the project in mid-September and plan a completion date of December 21.

The steering committee will be directly involved in providing input to the team starting with a video conference call in mid-September. They will visit Quesnel 3 times to conduct partner workshops, stakeholder needs workshops and a presentation of the final draft business plan to the steering committee. They also plan to conduct 6 one on one interviews with potential partners.

If you are interested, Lori will email their proposal to you for review.

5.2. BC Forage Council Field Day report

Adam provided a summary of the event stating that it was a success with upwards of 80 participants. The BC Forage Council will explore the option of hosting a 2-day event next year.

6. SUBCOMMITTEE REPORTS

6.1. FARMED Rural Dividend Project Development grant application – Agriculture Education Program

The Rural Dividend grant application was completed and sent in on July 30th. The decision as to acceptance of the application will come in late November. The application for Integris has been reviewed and should be fairly easy to prepare. The focus of this application will be to support the Ag Education program through the funding of student field trips, demonstrations and field days. I decided not to apply for this grant yet, since the application will be stronger if we get approval from Rural Dividend first and Integris has an open application process and a timely approval process

6.2. Facilitator Team Report

The facilitator team will be working closely in conjunction with Green Chain Consulting in the planning and implementation of consulting with agriculture stakeholders this fall and winter.

7. CORRESPONDENCE - nil

- 7.1. Upcoming Events nil
- 8. ROUNDTABLE nil
- 9. QUESTION PERIOD nil
- 10. ADJOURNMENT 9:00am

11. NEXT MEETING

To consider – Ag Centre Steering Committee will be meeting several times and many ADAC members and producers will be involved in this process. A doodle poll will be sent out near the end of September for a conference call meeting in October. Members will decide on next meeting by 3rd week in October for mid-late November. We may also have information on

| Agricultural Development Advisory Committee (ADAC) |
|---|
| August 29, 2018 |
| Page 3 of 3 |
| |
| the grant application by then. This would be an in- person meeting with lunch provided. |
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| M. Rossmann, Chair |

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Cariboo Regional District

AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE REGULAR MEETING

The Minutes of the Regular Meeting of the Agricultural Advisory Committee, held via conference call on October 17, 2018 at 8:00am

COMMITTEE MEMBERS PRESENT

Martin Rossmann, Chair Kersley Farmers Institute
Rob Borsato, Treasurer Quesnel Farmers Market
Nicole Pressey Ministry of Agriculture

SUPPORT TEAM MEMBERS PRESENT

Lori Fogarty, Liaison Agriculture Working Group

Adam Schaan Facilitator

Wilma Watkins Agriculture Working Group

DELEGATION MEMBER PRESENT

Samantha Charlton Climate Action Initiative

REGRETS

Roy Josephy Horticulture
Sheri Schweb, Secretary BC Forage Council

Erin Durrell Quesnel Cattleman's Association

Morgan Ross College of New Caledonia Lynda Atkinson Agriculture Working Group

Ty Jasper Facilitator
John Massier CRD Liaison

1. CALL TO ORDER

2. APPROVAL OF THE AGENDA

It was noted that there was not a quorum for this conference call meeting. The meeting proceeded as discussion only.

3. ADOPTION OF MINUTES

Tabled due to lack of quorum.

4. DELEGATIONS

Samantha Charlton of the Climate Adaptation Initiative on the Cariboo - Tabled

5. NEW AND UNFINISHED BUSINESS

5.1. Quesnel Agriculture Centre Progress Report: Lori Fogarty

Coordination between Greenchain, City Economic Development Officer and ADAC facilitator / AWG has taken place. Partner meetings were held on Oct 9 & 10 with good turnout and representation from groups both in the North Cariboo and regionally. Members of the Agriculture Centre steering committee met with the consulting team to add further direction and clarification to the partner discussions.

The next set of meetings on October 29 and 30 will focus on producer, processor, and purchaser in the local agriculture sector to better understand their needs. Please ensure your representative association / organization is aware of this opportunity to provide input and that a representative is present at one of the meetings.

5.2. Update on new regional Agrologists: Nicole Pressey

I am extremely excited to announce that we have some new staff joining the Agriculture Team for the Cariboo.

Lavona Liggins is the new Regional Team Lead, and my new supervisor. Lavona joined AGRI in 2013, after many years with Agriculture Canada in Kamloops. As the Regional Agrologist in Prince George, Lavona supported numerous producers, industry associations and local governments along Highway 16. The Regional Team Lead will be responsible for leadership of several regional Agrologists in the Cariboo and Southern Interior with a strong emphasis on wildfire recovery. Lavona will be relocating to Kamloops this fall.

Katie Galliazzo A.Ag will be joining the Williams Lake office October 9. Katie is originally from Lillooet and is a graduate from the University of the Fraser Valley. For the past several months, she has been a junior verifier with AgriStability in Abbotsford.

Marisa Nightingale is in the final stages of her A.Ag period and will receive her P. Ag designation in October. Marisa is a UNBC graduate with numerous years of experience as a land use planner with Regional District of Fraser Ft George (PG).

Both positions will be based from Williams Lake with Nicole Pressey as the supervisor; however, Marisa will also work on a partial basis from the FLNRORD Quesnel office as her home is in Quesnel.

I intend to have one or both Katie and Marisa attend the fall meetings with the Cariboo associations. Nicole requested ADAC members submit ideas on specific supports that may be provided by Cariboo Agrologists.

5.3. Reports from ADAC member representative organization

Tabled

5.4. Request for meeting with ADAC from MP Todd Doherty on issues or concerns to be brought to his attention

MP Todd Doherty requested a meeting with the Agriculture Working Group and ADAC to discuss issues or concerns to be brought to his attention during a meeting scheduled on November 15 from 2-2:45 pm

CDI sponsored Northern BC Agrifoods Industry Needs Assessment: focus group or one-on-one interview for a project identifying for the Ministry targeted resources and supports that will address the needs of northern BC agriculture producers and food and beverage processors,

including awareness of market potential in other areas of the province-November 2, Community Futures, Quesnel

Martin Rossmann suggested setting a meeting date to discuss the issues and recommendations and prepare a paper to present at the provincially focused agriculture meeting with the CDI on November 2nd and the Federally focused agriculture meeting with MP Todd Doherty on November 15th. The meeting is scheduled for October 24th from 6:30 to 8 pm at the Natural Resource Building.

6. SUBCOMMITTEE REPORTS

6.1. ADAC Administration Report – coordination with ADAC, website brochure, budget

Tabled

7. CORRESPONDENCE

7.1. Upcoming Events

October 18, 2018 Agriculture Centre Steering Committee Meeting 2 – 3:30pm Fraser Room, City Hall
October 29, 2018 Agriculture Centre Producer Meetings

1:30 – 3:30pm To Be Determined

6:00 - 8:00pm

November 1, 2018 Agriculture Working Group Meeting

10:30am – 12:00pm Natural Resource Building

November 6, 2018 Agriculture Centre Steering Committee Meeting

2 – 3:30pm To Be Determined

November 15, 2018 MP Todd Doherty Meeting

2-2:45pm Spirit Square

November 21, 2018 Disruptive Ideas the Drive Innovation & Trends and Trade Opportunities

9:00 am - 4:00pm in Beef Market; Legion Hall

December 10, 2018 Agriculture Centre Steering Committee Meeting

2 – 3:30pm To Be Determined

8. ROUNDTABLE - nil

9. QUESTION PERIOD - nil

10. ADJOURNMENT - 9:00am

11. NEXT MEETING

In-person meeting in November is being scheduled. The time of the meeting is flexible, but the members seem to prefer a morning meeting. Possible dates will be doodled to the ADAC members by Adam and include:

- Tuesday, November 13th from 9 am 1 pm (lunch provided)
- Wednesday, November 14th from 9 am 1 pm (lunch provided)
- Thursday, November 22nd from 9 am 1 pm (lunch provided)

| Agricultural Development Advisory Co. October 17, 2018 Page 4 of 4 | mmittee (ADAC) |
|--|----------------|
| M. Rossmann, Chair | |

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AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE

North Cariboo Agriculture Sector Update - MP Todd Doherty Meeting



NOVEMBER 15, 2018

AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE - NORTH CARIBOO

MARTIN ROSSMANN - CHAIR

AGRICULTURE WORKING GROUP NORTH CARIBOO

Project Background and Description

The North Cariboo Community Opportunities Session was held on September 20, 2016 to support increased economic development and diversification with a focus on small business. Representatives from First Nations, other levels of government, and community leaders collaborated with North Cariboo region stakeholders on future economic opportunities.

Following the session, the Quesnel Small Business Resource Team and other key stakeholder groups including agriculture, moved forward the implementation of the priority actions identified at the meeting, by holding a "Working Group" session on October 7th, 2016. During this session, the status of the priority actions was discussed and working group team leaders identified. The North Cariboo Agricultural Marketing Association (dba FARMED) was selected as the team leader for the Agriculture Working Group. Through further outreach members of the Agriculture Working Group were identified and a Terms of Reference developed.

Project Scope

The purpose of the Agriculture Working Group is to support the implementation of the priority actions Identified at the North Cariboo Opportunities Session, which include:

- The formation of an Agricultural Development Advisory Committee;
- Furthering progress on the Quesnel Agriculture Centre Feasibility Study;
- Developing an agricultural employment strategy; and
- Developing a marketing plan for the "Grown for you" brand.

Progress Report

The Agriculture Working Group is pleased to announce approval by the Cariboo Regional District for the formation of a North Cariboo Agricultural Development Advisory Committee (ADAC) through the North Cariboo economic development function and the adoption on April 13, 2018 of the CRD North Cariboo Rural Agricultural Development Advisory Committee Bylaw No. 5137, 2018.

https://cariboord.bc.ca/uploads/news/id562/Board%20Highlights%20-%202018.04.13.pdf

The purpose of the Agricultural Development Advisory Committee of the North Cariboo includes:

- Partnering with local government to further economic development and build critical mass within the industry;
- Providing a coordinating body for accessing funding for major projects;
- Providing links between producers, processors, agriculture organizations, Farmers Institutes and government at all levels;
- Raising awareness of agriculture; and
- Enhancing an understanding of agriculture's role in the local and/or regional economy.

CRD NC Rural Caucus

3 year funding for ADAC meetings and travel through economic development function

Agricultural Development Advisory Committee

Representation from:

Quesnel Cattlemen's Association

BC Forage Council NC

Kersley Farmers Institute

Quesnel Farmers ' Market

Horticulture

Educational Institute

Ministry Agrologist

Agriculture Working Group

Support ADACD: Budget

Communications

Report development

Sector Groups

Recommend ADAC nominees

Collaboration to leverage regional ag opportunities and mitigate challenges

Industry led initiatives

FARMED

Non-profit

Grant applications

Identify funding sources for ADAC Administrative Assistant

| ORGANIZATION | Name |
|--|-----------------------------|
| Kersley Farmers Institute | Martin Rossmann – Chair |
| BC Forage Council – North Cariboo Representative | Sheri Schweb – Secretary |
| Quesnel Farmers' Market | Rob Borsato – Treasurer |
| Quesnel Cattlemen's Association | Erin Durrell |
| Horticulture | Roy Josephy |
| Post-Secondary Education-CNC | To be determined |
| Ministry of Agriculture | Nicole Pressey |
| CRD Liaison | CRD Vice-Chair John Massier |

AGRICULTURAL WORKING GROUP NORTH CARIBOO

| Name | ORGANIZATION | | | | | |
|------------------------|---|--|--|--|--|--|
| Lori Fogarty | Agriculture Working Group Team Leader; Secretary FARMED; Secretary | | | | | |
| | Growing North Cariboo Society | | | | | |
| Nicole Pressey | Ministry of Agriculture, Regional Agrologist, Cariboo Chilcotin Coast | | | | | |
| Wylie Bystedt | President, BC Association of Farmers' Markets (BCAFM); Director, | | | | | |
| | Quesnel Farmers' & McLeese Lake Farmers Market; President, North | | | | | |
| | Cariboo Sheep Producers Association and Cariboo Central Interior | | | | | |
| | Poultry Producers Association | | | | | |
| Lynda Atkinson | Secretary Kersley Farmers Institute; Vice- President FARMED & Growing | | | | | |
| | North Cariboo Society; Director BC Agriculture Council & Canadian | | | | | |
| | Federation of Agriculture | | | | | |
| Wilma Watkin | Treasurer FARMED; Treasurer Growing North Cariboo Society; | | | | | |
| | Treasurer Kersley Farmers Institute | | | | | |
| Emily Colombo | Community Wildfire Recovery Branch – Acting Manager, Cariboo | | | | | |
| | Region; Rural Development, Lands and Innovation Division | | | | | |
| | Ministry of Forests, Lands, Natural Resource Operations & Rural | | | | | |
| | Development | | | | | |
| Laurey-Anne Roodenburg | North Central Local Government Association | | | | | |
| Greg Brink | President, Alex Fraser Park Society | | | | | |
| Janet Knopp | FARMED; Growing North Cariboo Society | | | | | |
| David Zirnhelt | Applied Research-BC Cattlemen's Association; TRU Applied Sustainable | | | | | |
| | Ranching; Chair-Cariboo Agricultural Research Alliance | | | | | |
| Martin Rossmann | Quesnel Cattlemen's; Kersley Farmers Institute | | | | | |
| Morgan Ross | CNC Quesnel – Principal | | | | | |
| Serena Black | Manager; BC Forage Council | | | | | |
| Rob Borsato | Chair, Kersley Farmers Institute; Director, Quesnel Farmers Market | | | | | |

North Cariboo Agriculture Sector

The North Cariboo is comprised of electoral areas A, B, C, I, the City of Quesnel, and the District of Wells with the majority of farms operating in the rural electoral areas. See page 5 for a map of the Cariboo Regional District.

TABLE 1.1. NUMBER OF FARMS IN THE NORTH CARIBOO AND PERCENTAGE CHANGE 2011 TO 2016

| ELECTORAL AREA | AREA A | AREA B | AREA C | AREA I | North Cariboo |
|--------------------|--------|--------|--------|--------|---------------|
| No. of farms 2011 | 130 | 128 | 34 | 102 | 394 |
| No. of farms 2016 | 143 | 92 | 14 | 76 | 325 |
| DIFFERENCE | + 13 | -36 | -20 | -26 | -69 |
| % Growth 2011-2016 | +10 % | -28 % | -59 % | -25 % | -18 % |

TABLE 1.2. Type of PRIMARY PRODUCERS IN THE NORTH CARIBOO REGION, 2016

| PRODUCT CATEGORIES | AREA | AREA | AREA | AREA | North | PERCENT OF |
|-------------------------|------|------|------|------|---------|------------|
| | Α | В | С | 1 | CARIBOO | TOTAL |
| Cattle Ranching & | 54 | 24 | 4 | 30 | 112 | 34% |
| Farming | | | | | | |
| Other Animal Production | 30 | 29 | 3 | 15 | 77 | 24% |
| Hay Farming | 40 | 29 | 4 | 24 | 97 | 30% |
| Other Farming | 19 | 10 | 3 | 7 | 39 | 12% |
| Total number of farms | 143 | 92 | 14 | 76 | 325 | 100% |

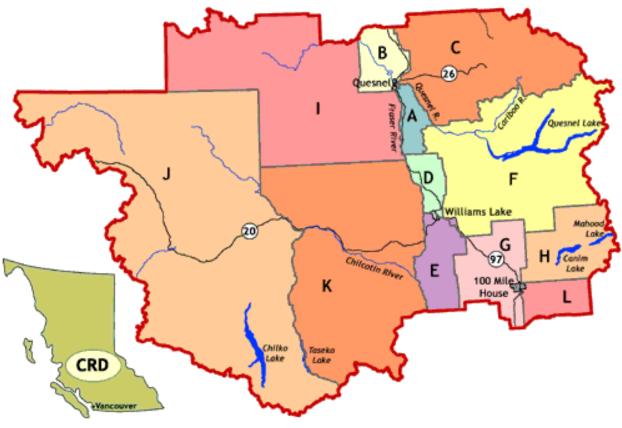
Source:

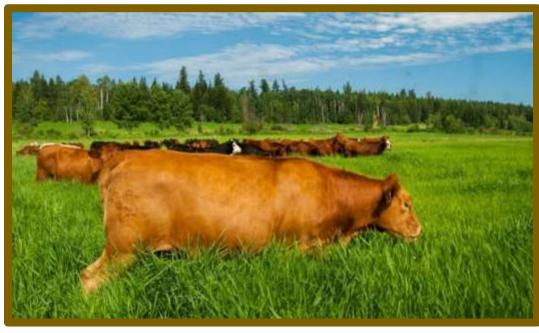
https://www150.statcan.gc.ca/t1/tbl1/en/tv.action?pid=3210040301&pickMembers%5B0%5D=1.2140

As shown in Table 1.1, 325 farms operated in 2016, a reduction of 18% from the 394 farms operating in 2011. In contrast, as noted in a report compiled by Greenchain Consulting for the City of Quesnel Agriculture Centre business plan, total farm receipts rose by 13% during the same period, to reach \$23.7 million in 2016. This indicates that the average revenues per farm increased from about \$67,000 per farm in 2011 to \$86,000 per farm in 2016. The North Cariboo region has about 12 farms per 1,000 population whereas there are only 3 farms per 1,000 for BC as a whole.

As shown in Table 1.2 about 88% of the farms in the North Cariboo are involved in meat or hay production, compared with about 57% involved in meat production for the province as a whole. Other farming in the North Cariboo includes poultry & egg, fruit and vegetable, greenhouse, and oilseed and grain.

CARIBOO REGIONAL DISTRICT ELECTORAL AREAS





Agricultural Development Advisory Committee Discussion

The Agricultural Development Advisory Committee (ADAC) of the North Cariboo developed a report to identify the objectives which will support expansion and diversification of the agriculture sector primary production and food processing in the North Cariboo. The report was shared at the focus group session being undertaken by the Community Development Institute at the University of Northern British Columbia for the Ministry of Agriculture to provide an update on the agriculture activities of the North Cariboo and identify targeted resources and supports that will address the needs of northern BC agriculture producers and food and beverage processors.

A report developed at Canada's Agri-food Economic Strategy Roundtable called "The Innovation and Competitiveness Imperative: Seizing Opportunities for Growth" highlights the need for a coordinated approach in communicating clear guidelines where industry and government can work together. https://www.ic.gc.ca/eic/site/098.nsf/vwapj/ISEDC Agri-Food E.pdf/\$FILE/ISEDC Agri-Food E.pdf

The following 5 key areas were identified to strengthen the Canadian agri-food sector:

- An agile regulatory system that promotes the competitiveness of the agri-food sector and moves at the speed of commerce;
- Develop and diversify Canada's agri-food markets;
- Build a state-of-the-art transportation and Information Technology infrastructure network;
- Invest in innovation and boost competitiveness through increased automation and digitization;
- A diverse labour force with the right set of skills to help the sector achieve it maximum potential

Falling within the framework of these 5 key areas, the Agricultural Development Advisory Committee identified the key issues, which impact the expansion and diversification of the agriculture sector in the North Cariboo:

1. A Widening Labour Gap

A widening labour gap is an issue that will increase due to needing more workers to fill production demand and a shrinking domestic workforce, caused in part by a workforce that is older than average and a decline in the number of new entrants to the sector. Factors driving labour shortages include the high degree of seasonal fluctuation in employment, rural depopulation, and limited access to foreign labour. In the report called *Agriculture 2025: How the Sector's Labour Challenges Will Shape Its Future* developed for the Canadian Agriculture Human Resource Council and published in 2016, the following priorities were identified:

- Developing educational resources; attract more domestic workers by creating learning resources that promote agricultural careers, outline potential career pathways and dispel misconceptions;
- Improving worker knowledge and skills; improve access to job training, find ways to align
 learning resources more closely with evolving workplace needs, and support best practices in
 human-resource management for all employers and managers across the sector; and
- Aligning training with industry needs.

According to the report, "the solutions to these challenges involve finding and keeping more of the right people. By combining the insight and resources of government ministries, educational institutions,

sector councils, and stakeholders, and by supporting the sector in learning from the best practices of its own members, we can ensure that Canada's agriculture sector will have a greater chance of achieving its potential and continuing to meet the rising need for food domestically and around the world". https://www.cahrc-ccrha.ca/sites/default/files/files/Labour-Employment/NAT reportE final.pdf

Actions taken by the Agricultural Development Advisory Committee and Agriculture Working Group

- The ADAC and AWG are working with the Cariboo Regional District and City of Quesnel to support the team hired to develop a business plan for the Quesnel Agriculture Centre. An agriculture centre could assist current producers, processors and new entrants to the sector by coordinating workshops, training opportunities and taking on the role of an information clearinghouse.
- The ADAC recommended the implementation of Ag in the Classroom into School District 28 schools at the elementary and secondary school level. Additional activities include the promotion and awareness of careers and career pathways in agriculture and experiential activities such as school gardens, farm tours, work experience and field days. A grant application to the Rural Dividend Project Development funding stream was submitted by the North Cariboo Agricultural Marketing Association dba FARMED to support the implementation of this program into the public-school system in the North Cariboo.
- Members of ADAC and the AWG are working with the College of New Caledonia Post-secondary Education Advisory Committee and the CNC Agribusiness Skills Training Steering Committee to guide post-secondary agriculture training.

Supports needed:

- On-going funding support for the Agriculture Centre to support an increase of primary food production and the innovation of value-added products; and
- Funding avenues to support experiential activities for students at elementary, secondary and post-secondary schools.

2. Improved Research Capabilities

Improved research capabilities are needed to coordinate long-term research projects to investigate difficulties and potential improvements to food production and agribusiness. Currently, research is initiated by post-secondary institutes, but the system is not meeting the needs of producers.

Actions taken by the Agricultural Development Advisory Committee and Agriculture Working Group

Members of the ADAC and AWG are represented on the steering committee for the Cariboo
Agricultural Research Alliance (CARA) and the Cariboo Regional Adaptation Strategies Working
Group working in an advisory capacity for the Climate Action Initiative work in the Cariboo.

Supports needed:

Coordination of long-term applied research projects and extension services, which includes
consultation with producers and collaboration with the local college and universities. Assistance
in communication between producers and post-secondary institutes as well as coordination of
applied research projects is required for success.

3. Regulatory Modernization

The ADAC have identified the following regulatory issues in need of modernization:

- Support the implementation of smarter regulation to ensure legitimate risks to agriculture and agri-food production are mitigated at the lowest economic cost;
- Break down Canada's own barriers to trade by leveraging the Canadian Free Trade Agreement
 to create a path to free trade in food products between provinces and territories', with a focus
 on harmonizing packaging requirements between provinces and the prescribed rules on
 packaging, labelling and grading under the Canadian Agricultural Products Act.
- Carbon Pricing Work with Canadian farmers when developing policies and programs
 concerning fuel costs and Greenhouse Gas emissions. The Canadian Federation of Agriculture
 (CFA) has identified some gaps, such as 'natural gas and propane' being added to the definition
 of Qualifying Farm Fuel and that the heating and cooling of a building for production be added
 to the definition of Eligible Farming Machinery. In addition, the CFA calls for changes which
 would allow this benefit to be captured by all farmers in the broader sector.
- Carbon offsets Many aspects of farm production such as healthy soils, pasture and forests act
 as a carbon sink. By supporting research and the development of new programs to identify
 carbon offsets and advanced production methods, the benefits from investing in rural areas as a
 carbon sink will be felt by all Canadians.

4. Infrastructure and Technology Adoption

Infrastructure and technology adoption are important to the connectivity of producers in the region in order to fully utilize the efficiencies and knowledge required to maintain competitiveness and attract youth to the agriculture sector. These include:

- Digital transformation through 100% broadband coverage to allow full participation of all producers in the Cariboo region;
- Support the work of regulators and industry to understand how new technologies such as robotics, artificial intelligence, and blockchain could be applied to streamline data and speed up regulatory compliance;
- Encourage investment and technology adoption through significant incentives including an accelerated capital cost allowance for machinery, equipment and digital automation tools.

Actions taken by the Agricultural Development Advisory Committee and Agriculture Working Group

The focus of the ADAC is on building capacity in the agriculture sector to initially meet the needs
of the local region and increase production of in-demand value added products such as honey
and garlic. With a longer-term view of increased primary production and agri-food development
for the region, ADAC will continue to work with government at all levels to develop the
strategies that will support regional increases in agricultural production and diversity.

Supports needed:

 Infrastructure investment in rural areas and installation of highspeed broadband coverage across the region.



AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE

Northern BC Agrifoods Industry Needs Assessment



OCTOBER 31, 2018

AGRICULTURAL DEVELOPMENT ADVISORY COMMITTEE - NORTH CARIBOO

MARTIN ROSSMANN - CHAIR

Northern BC Agrifoods Industry Needs Assessment

This report has been prepared by the newly established Agricultural Development Advisory Committee of the North Cariboo to share at the focus group session being undertaken by the Community Development Institute at the University of Northern British Columbia for the Ministry of Agriculture. The Project Scope in Appendix A provides information on the CRD North Cariboo Rural Agricultural Development Advisory Committee Bylaw No. 5137, 2018, as well as the organizations and members involved in supporting the Agricultural Development Advisory Committee (ADAC).

The purpose of this report is to provide an update on the agriculture activities of the North Cariboo and identify targeted resources and supports that will address the needs of northern BC agriculture producers, and food and beverage processors.

North Cariboo Agriculture Sector

The North Cariboo is comprised of electoral areas A, B, C, I, the City of Quesnel, and the District of Wells with the majority of farms operating in the rural electoral areas. See Appendix B for a map of the Cariboo Regional District.

TABLE 1.1. NUMBER OF FARMS IN THE NORTH CARIBOO AND PERCENTAGE CHANGE 2011 TO 2016

| ELECTORAL AREA | AREA A | AREA B | AREA C | AREA I | NORTH CARIBOO |
|--------------------|--------|--------|--------|--------|---------------|
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| No. of farms 2016 | 143 | 92 | 14 | 76 | 325 |
| DIFFERENCE | + 13 | -36 | -20 | -26 | -69 |
| % Growth 2011-2016 | +10 % | -28 % | -59 % | -25 % | -18 % |

Table 1.2. Type of primary producers in the North Cariboo Region, 2016

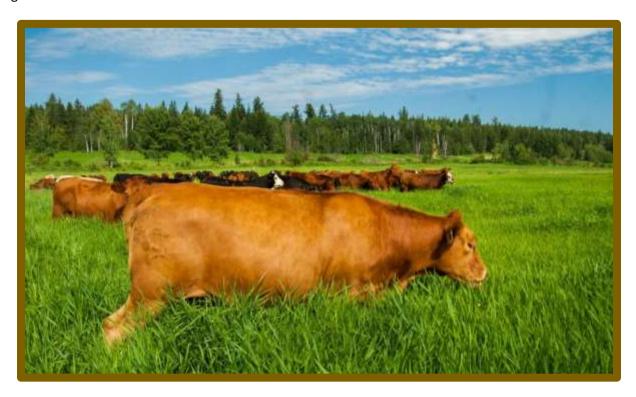
| PRODUCT CATEGORIES | AREA A | AREA B | AREA C | AREA I | NORTH CARIBOO | PERCENT OF TOTAL |
|---------------------------|--------|--------|--------|--------|---------------|------------------|
| Cattle Ranching & Farming | 54 | 24 | 4 | 30 | 112 | 34% |
| Other Animal Production | 30 | 29 | 3 | 15 | 77 | 24% |
| Hay Farming | 40 | 29 | 4 | 24 | 97 | 30% |
| Other Farming | 19 | 10 | 3 | 7 | 39 | 12% |
| Total number of farms | 143 | 92 | 14 | 76 | 325 | 100% |

Source:

https://www150.statcan.gc.ca/t1/tbl1/en/tv.action?pid=3210040301&pickMembers%5B0%5D=1.2140

As shown in Table 1.1, 325 farms operated in 2016, a reduction of 18% from the 394 farms operating in 2011. In contrast, as noted in a report compiled by Greenchain Consulting for the City of Quesnel Agriculture Centre business plan, total farm receipts rose by 13% during the same period, to reach \$23.7 million in 2016. This indicates that the average revenues per farm increased from about \$67,000 per farm in 2011 to \$86,000 per farm in 2016. The North Cariboo region has about 12 farms per 1,000 population whereas there are only 3 farms per 1,000 for BC as a whole.

As shown in Table 1.2 about 88% of the farms in the North Cariboo are involved in meat or hay production, compared with about 57% involved in meat production for the province as a whole. Other farming in the North Cariboo includes poultry & egg, fruit and vegetable, greenhouse, and oilseed and grain.



Agricultural Development Advisory Committee Objectives

The Agricultural Development Advisory Committee referenced the Cariboo Chilcotin Beetle Action Coalition (CCBAC) 2008 report to identify the objectives still relevant in 2018 and incorporated committee member recommendations to support expansion and diversification of the agriculture sector primary production and food processing in the North Cariboo. See Appendix C for the 2008 CCBAC Agriculture Sector Strategy Recommendations Summary.

Objective 1: Support establishment of an Agrifood Centre and community-based agricultural staff

 Provide support for an Agrifood Centre in Quesnel to increase coordination of the agrifood industry within the broader region of 300 km surrounding Quesnel

- Assist in coordinating the reduction of input costs of production i.e. insurance, feed, fuel, equipment sharing, etc.
- Create or improve aggregation, packaging and distribution of agriculture products
- Promote the benefits of agriculture, agri-tourism, agroforestry in the area and facilitate consumer access to local food, value added products and agriculture services
- Identify and facilitate the promotion of workshops, training, events and networking opportunities
- Address the agricultural sector's desire for active extension services to individual operations by directing participants in the industry to appropriate resources from the Ministry of Agriculture or other agencies and organizations
- Pursue local, national and international markets for key regional products and link buyers and wholesale/retail markets
- Research information on high growth opportunities including organic, health and functional foods, specialty ethnic foods and markets for convenience and premium markets
- Facilitate an assessment of labour, markets and available resources with the goal of identifying; land lending opportunities, e.g. 5% crop share and capacity e.g. how much product will saturate the market

Agrifood Centre

Identify producer and processor resources and new markets to facilitate capacity building, innovation and sector sustainability.

Objective 2: Develop promotional material

- Develop promotional material about the region and the benefits of participating in the agriculture or agrifood sector to attract producers, food processors and new entrants to the region
- Develop brochure, website and short video presentations featuring vignettes of current and potential production
- Create an agribusiness recruitment package
- Centralize resources on agribusiness into a one stop shop with information related to investment opportunities for start-up and expansion
- Create regional agricultural marketing body which is responsible for synthesizing the current purchasing patterns and sales to local grocery stores, hotels, restaurants, etc.



 Promote regional agricultural products and support regional food system research & development work (e.g. farmers market and food system assessments)

- Work with Good Food Box program agencies or enterprises such as Long Table Grocery to enhance the capacity of regional agricultural producers https://thegoodfoodbox.ca/
 https://www.longtablegrocery.com/
- Encourage more provincial meetings in the "North"
 the central interior of BC
- Potential selling points of the region include: low land costs; less urban interference; lower use of agrichemicals; potential to leverage primary and secondary processing of local products

Objective 3: Develop a labour market strategy

- Develop a labour market strategy to address the challenges of attracting labour for seasonal work
- Introduce Ag in the Classroom into the elementary and secondary school system
- Provide farm tours, demonstrations and field days, career awareness and work experience to students as they move through the elementary, secondary and post-secondary school system

Labour Market & Education

Implement Ag in the Classroom and support experiential training and mentorship for youth and producers.

Objective 4: Support extension research related to climate adaptation, innovation and technology

- Support the coordination of research between agriculture producers, organizations and postsecondary institutes
- Assist producers adjust to the impacts of climate change by supporting applied research initiatives recommended by the BC Agriculture Climate Action Initiative and Cariboo Agricultural Research Alliance https://www.bcagclimateaction.ca/regional/cariboo/
- Address the challenges identified in the 2017 Forage Action Plan produced for the Ministry of Agriculture related to forage production in the Cariboo i.e. wildlife and pests (invasive plants, insects and pathogens); land use, availability and affordability; climate, weather and water; research and knowledge transfer; transportation and market access
- Assist producers increase efficiencies through the use of technology and innovation



 Organize and filter through the large volume of digital publications and software resources available to the sector

Objective 5: Beef industry expansion

- Increase grazing license Animal Unit Months by 10% for the next 25 years. The increase could be used to extend grazing season or increase cattle numbers
- Target 20,000 hectares of current forest land for conversion to intensive grazing land for the next 30 years
- Increase licensed slaughter capacity and associated processing capability to meet 100% of beef consumption in the Cariboo-Chilcotin
- Identify 10,000 hectares of arable crown land that could be converted to deeded land
- Complete grasslands restoration on 10,000 hectares over the next ten years
- Increase program resources and initiatives by 50% to combat the spread of invasive plants

Applied Research

Facilitate applied research initiatives to address climate change and increase efficiencies through new technology and innovation.

Objective 6: Other agricultural expansion

- Increase licensed slaughter capacity and associated processing capability to meet 50% of other livestock (pigs, sheep, goats) consumption in the Cariboo-Chilcotin
- Create licensed slaughter capacity and associated processing capability for poultry and water fowl in the North Cariboo
- Increase honey production by 20% over the next ten years
- Increase greenhouse operations and farm production to sustain demand for local consumer markets such as inseason vegetables and fruit.
- Extend the length of the season for the Quesnel Farmers' Market
- Expand agritourism to capture equal market share of regional activities sub sectors. This would involve alignment and coordination of regional activities with the BC Agritourism Alliance
- Establish local resources and funding to foster pilot projects for new niche crops and products
- Provide high speed internet access to rural areas to support market development and agritourism

Objective 7: Conversion of Crown land

Priority should be given to Crown land applications within 15 kilometers of existing agriculture operations

- Establish land clearing credits similar to the forest sector silviculture credits
- Continue to expand programs related to water storage
- Conduct a review of Crown land intensive agriculture policy
- Review the highest and best use policy on Crown land for decision makers i.e. after the wildfires it may be that some Crown land could be more productive through other uses than trees e.g. agriculture production or forage



Objective 8: Opportunities for collaboration and partnership

- Industry representatives with national and international association affiliations
- First Nations communities and Tribal Councils
- Municipal and regional District economic development offices and corporations
- Community Future Development Corporations
- BC Government

Objective 9: Explore new potential business opportunities

- Beef industry cluster development and niche value added processing
- Production/manufacturing: organic foods, honey, specialty crops and diversified livestock, agroforestry and non-timber forest products, greenhouse production
- Agritourism: agricultural education and R&D



New Business Opportunities

in high demand products such as honey and explore opportunities in specialty products, agritourism and agroforestry.

Explore & develop partnerships.

APPENDIX A AGRICULTURE WORKING GROUP - NORTH CARIBOO

Project Background and Description

The North Cariboo Community Opportunities Session was held on September 20, 2016 to support increased economic development and diversification with a focus on small business. Representatives from First Nations, other levels of government, and community leaders collaborated with North Cariboo region stakeholders on future economic opportunities. Following the session, the Quesnel Small Business Resource Team and other key stakeholder groups including agriculture, moved forward the implementation of the priority actions identified at the meeting, by holding a "Working Group" session on October 7th, 2016. During this session, the status of the priority actions was discussed and working group team leaders identified. The North Cariboo Agricultural Marketing Association (dba FARMED) was selected as the team leader for the Agriculture Working Group. Through further outreach members of the Agriculture Working Group were identified and a Terms of Reference developed.

Project Scope

The purpose of the Agriculture Working Group is to support the implementation of the priority actions identified at the North Cariboo Opportunities Session, which include:

- The formation of an Agricultural Development Advisory Committee:
- Furthering progress on the Quesnel Agriculture Centre Feasibility Study;
- Developing an agricultural employment strategy; and
- Developing a marketing plan for the "Grown for you" brand.

Progress Report

The Agriculture Working Group is pleased to announce approval by the Cariboo Regional District for the formation of a North Cariboo Agricultural Development Advisory Committee (ADAC) through the North Cariboo economic development function and the adoption on April 13, 2018 of the CRD North Cariboo Rural Agricultural Development Advisory Committee Bylaw No. 5137, 2018. https://cariboord.bc.ca/uploads/news/id562/Board%20Highlights%20-%202018.04.13.pdf

The purpose of the Agricultural Development Advisory Committee of the North Cariboo includes:

- Partnering with local government to further economic development and build critical mass within the industry;
- Providing a coordinating body for accessing funding for major projects;
- Providing links between producers, processors, agriculture organizations, Farmers Institutes and government at all levels;
- Raising awareness of agriculture; and
- Enhancing an understanding of agriculture's role in the local and/or regional economy.

CRD NC Rural Caucus

3 year funding for ADAC meetings and travel through economic development function

Agricultural Development Advisory Committee

Representation from:

Quesnel Cattlemen's Association

BC Forage Council NC

Kersley Farmers Institute

Quesnel Farmers ' Market

Horticulture

Educational Institute

Ministry Agrologist

Agriculture Working Group

Support ADACD: Budget

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Communications

Report development

Sector Groups

Recommend ADAC nominees

Collaboration to leverage regional ag opportunities and mitigate challenges

Industry led initiatives

FARMED

Non-profit

Grant applications

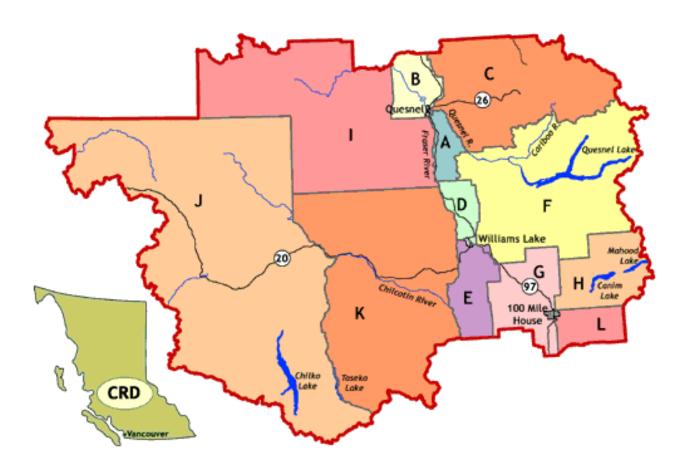
Identify funding sources for ADAC Administrative Assistant

| ORGANIZATION | NAME |
|--|-----------------------------|
| Kersley Farmers Institute | Martin Rossmann - Chair |
| BC Forage Council – North Cariboo Representative | Sheri Schweb - Secretary |
| Quesnel Farmers' Market | Rob Borsato - Treasurer |
| Quesnel Cattlemen's Association | Erin Durrell |
| Horticulture | Roy Josephy |
| Post-Secondary Education-CNC | Morgan Ross |
| Ministry of Agriculture | Nicole Pressey |
| CRD Liaison | CRD Vice-Chair John Massier |

AGRICULTURAL WORKING GROUP NORTH CARIBOO

| Name | ORGANIZATION | | | | | |
|------------------------|---|--|--|--|--|--|
| Lori Fogarty | Working Group Team Leader; Secretary FARMED; Secretary Growing | | | | | |
| | North Cariboo Society | | | | | |
| Nicole Pressey | Ministry of Agriculture, Regional Agrologist, Cariboo Chilcotin Coast | | | | | |
| Wylie Bystedt | President, BC Association of Farmers' Markets (BCAFM); Director, | | | | | |
| | Quesnel Farmers' & McLeese Lake Farmers Market; President, North | | | | | |
| | Cariboo Sheep Producers Association and Cariboo Central Interior | | | | | |
| | Poultry Producers Association | | | | | |
| Lynda Atkinson | Secretary Kersley Farmers Institute; Vice- President FARMED & Growing | | | | | |
| | North Cariboo Society; Director BC Agriculture Council & Canadian | | | | | |
| | Federation of Agriculture | | | | | |
| Wilma Watkin | Treasurer FARMED; Treasurer Growing North Cariboo Society; | | | | | |
| | Treasurer Kersley Farmers Institute | | | | | |
| Emily Colombo | Community Wildfire Recovery Branch – Acting Manager, Cariboo | | | | | |
| | Region; Rural Development, Lands and Innovation Division | | | | | |
| | Ministry of Forests, Lands, Natural Resource Operations & Rural | | | | | |
| | Development | | | | | |
| Laurey-Anne Roodenburg | North Central Local Government Association | | | | | |
| Greg Brink | President, Alex Fraser Park Society | | | | | |
| Janet Knopp | FARMED; Growing North Cariboo Society | | | | | |
| David Zirnhelt | Applied Research-BC Cattlemen's Association; TRU Applied Sustainable | | | | | |
| | Ranching; Chair-Cariboo Agricultural Research Alliance | | | | | |
| Martin Rossmann | Quesnel Cattlemen's; Kersley Farmers Institute | | | | | |
| Morgan Ross | CNC Quesnel – Principal | | | | | |
| Serena Black | Manager; BC Forage Council | | | | | |
| Rob Borsato | Chair, Kersley Farmers Institute; Director, Quesnel Farmers Market | | | | | |

APPENDIX B CARIBOO REGIONAL DISTRICT ELECTORAL AREAS



APPENDIX C AGRICULTURE SECTOR STRATEGY RECOMMENDATIONS SUMMARY

Taken from the 2008 Cariboo-Chilcotin Beetle Action Coalition MPB Mitigation Report

Objective 1: Develop promotional material

- Create regional agricultural marketing body which is responsible for synthesizing the current purchasing patterns and sales to local grocery stores, hotels, restaurants, etc.
- Cariboo-Chilcotin agricultural logo
- Create an agribusiness recruitment package (\$200,000)
- Develop brochure, website and/or short video presentations featuring vignettes of current and potential production
- Centralize resources on agribusiness into a one stop shop with information related to invest opportunities for start up and expansion
- Partnership with AFPHE to promote regional agricultural products
- Work with Good Food Box program agencies to enhance the capacity of regional agricultural producers to supply a greater proportion of the fresh produce requirements of the co-ops
- Potential selling points of the region include: low land costs; less urban interference; lower use of agrichemicals; potential to leverage primary and secondary processing of local products

Objective 2: Develop consumer education and public outreach campaigns

- Creation of a regional Food Network committee
- This would serve the purpose of promoting regional agriculture and products, informing the
 public of the social, environmental and economic benefits of supporting regional agriculture to
 build advocacy in the sector and elevate agriculture as a career path among youths
- Examine the feasibility and marketing options of using the regional branding campaign to promote and support retailers to increase shelf space for local products

Objective 3: Support additional full-time, community-based agricultural extension staff

- Extension staff should focus on addressing the agricultural sector's desire for active extension services to individual operations
- Pursue local, national and international markets for key regional products and link buyers and wholesale markets
- Research information on high growth opportunities including organic, health and functional foods, specialty ethnic foods and markets for convenience and premium markets
- Organize and filter through the large volume of digital publications and software resources available to the sector

Objective 4: Develop priorities for agroforestry support in the Cariboo-Chilcotin

- Improve regional education, training and access to agroforestry information to assist producers with identifying and implementing agroforestry operations
- Establish demonstrations of agroforestry practices within the region
- Conduct economic modelling of silvopasture and forest farming
- Quantify the agroforestry potential of Crown lands in the region, and current legislative/policy constraints, to assess opportunities for expanded integrated management of timber and nontimber resources

Objective 5: Actions specific to silvopasture development

- General guidelines and support materials for converting woodlots or pastures to silvopasture configurations and managing silvopasture systems
- Research is required to establish appropriate tree stocking standards and distribution patterns for silvopasture configurations

Objective 6: Support for farmers' market

- Assessment of current sales and new opportunities as done in the 2006 assessment of the Quesnel farmers' market
- Site or regulatory constraints that prevent the sale of certain items at the markets
- Assessment of new market potential, including the feasibility of year-round indoor sites to extend sales of regional processed foods, shelf stable produce and other products beyond the current seasonal markets

Objective 7: Beef industry expansion

- Increase grazing license Animal Unit Months by 10% for the next 25 years. The increase could be used to extend grazing season or increase cattle numbers
- Target 20,000 hectares of current forest land for conversion to intensive grazing land for the next 30 years
- Increase licensed slaughter capacity and associated processing capability to meet 100% of beef consumption in the Cariboo-Chilcotin
- Identify 10,000 hectares of arable crown land that could be converted to deeded land
- Complete grasslands restoration on 10,000 hectares over the next ten years
- Increase program resources and initiatives by 50% to combat the spread of invasive plants

Objective 8: Other agricultural expansion

- Increase licensed slaughter capacity and associated processing capability to meet 50% of other livestock (pigs, sheep, goats, poultry) consumption in the Cariboo-Chilcotin
- Increase honey production by 20% over the next ten years
- Increase greenhouse operations to sustain demand for local consumer markets
- Expand agritourism to capture equal market share of regional activities sub sectors. This would involve alignment and coordination of regional activities with the BC Agritourism Alliance
- Establish local resources and funding to foster pilot projects for new niche crops and products

- Provide high speed internet access to rural areas to support market development and agritourism
- Construction of agribusiness centres to provide a venue to deliver various business development or extension services to the agricultural sector

Objective 9: Conversion of Crown land

- Establish policy that allows for short term and case specific easing of compliance and enforcements standards where damaged fencing from Crown beetle killed timber is preventing compliance
- Priority should be given to Crown land applications within 15 kilometres of existing operations
- Establish land clearing credits similar to the forest sector silviculture credits (varies from \$900 to \$1500 per hectare)
- Continue to expand the Federal National Water Supply Program
- Through the BC Ministry of Forests, Range, establish small scale salvage incentives to remove beetle damaged timber from fence line corridors and agricultural leases

Objective 10: Opportunities for collaboration and partnership

- Industry representatives with national and international association affiliations
- First Nations communities and Tribal Councils
- Municipal and regional District economic development offices and corporations
- Community Future Development Corporations
- BC Government

Objective 11: Explore new potential business opportunities

- Beef industry cluster development and niche value added processing
- Production/manufacturing: organic foods, honey, specialty crops and diversified livestock, agroforestry and non-timber forest products, greenhouse production
- Agritourism: agricultural education and R&D